

ECONOMETRICA, INC.

CAPABILITIES STATEMENT

FINANCE GROUP

Econometrica's Finance Group provides services to loan, insurance, and banking programs. Specific offerings include portfolio optimization, budget formulation and execution, audit support, mitigations for non-compliance and fraud, demographics analysis, and outcomes evaluation



Our Capabilities

AUDITS AND REVIEWS

- > Econometrica provides expert auditing and review services to ensure compliance and operational integrity. Our experienced Ph.D. statisticians design and implement sophisticated statistical sampling methods to support reliable audit findings while managing audit costs effectively. We also offer robust accounting and reporting support to help agencies maintain timely, accurate financial records. Additionally, our team conducts comprehensive monitoring and oversight to ensure external entities adhere to program requirements and maintain high standards of professional practice.

PROGRAM EVALUATION

- > Econometrica specializes in robust program evaluations designed to answer pivotal research questions and guide policy development. Our evaluations begin with crafting a suitable research design, whether experimental, quasi-experimental, or observational, to address specific queries effectively. We employ diverse data collection methods, including interviews, questionnaires, and surveys, conducted online, via telephone, or in-person, as well as through direct observation and document review.

Our analysis techniques vary to suit the data type—quantitative analysis for numerical data and qualitative analysis to explore patterns and themes in non-numeric data. We also conduct comprehensive impact studies, utilizing economic or fiscal impact analyses and cost-benefit analyses, to provide government agencies with a clear assessment of their programs' outcomes, focusing on both intended and unintended effects.

PROGRAM SUPPORT

- > Econometrica delivers comprehensive program support, enhancing all aspects of federal program management. Our expertise in grants management covers the entire spectrum from application to monitoring and close-out, ensuring compliance and effectiveness. We provide precise credit budgeting and reporting services for direct loan and loan guarantee programs, adhering to rigorous federal standards. Our staff augmentation service offers expertly vetted contractors who seamlessly integrate into agency operations, bolstering capacity and efficiency. Additionally, our communications team crafts targeted strategies to promote agency initiatives, ensuring clear and impactful dissemination of information.

About Econometrica

Econometrica is a certified small business research and management consulting organization based in Bethesda, MD, that is committed to improving the human condition by providing high-quality, cost-effective analytics and support that enable our clients to solve the challenges of today's world. We collaborate with Federal agencies, State and local governments, and philanthropic and nonprofit clients in the health, human services, housing, finance, and data analytics sectors and partner with other private sector firms. Econometrica started as an organization focused on econometric analysis and now has more than 25 years of proven excellence in consulting. It is guided by a committed group of thought leaders who use a variety of human-centered design methods to provide innovative approaches to help each client with their unique needs.

We also focus on performance by conducting detailed gap analyses and developing tailored strategies for organizational advancement, backed by robust data management and quality control systems to maintain data integrity and security.

Our Capabilities (Continued)

TECHNICAL ASSISTANCE

- > Econometrica excels in enhancing agency capabilities through a comprehensive suite of services. We conduct in-depth needs assessments to identify agency strengths and weaknesses, ensuring our support is perfectly tailored to meet each client's unique requirements. Our recruitment and training strategies are designed to bridge skill gaps, enhance staff competencies, and ensure effective team performance. We also specialize in developing and implementing robust policies and procedures, streamlining workflows to increase efficiency across financial management, procurement, contracting, and personnel management. Additionally, we assist agencies in organizational reorganization and realignment to adapt to changing economic and regulatory environments, and in repositioning real property assets to maximize the performance and sustainability of housing resources.

Sample Projects

Evaluation of Rental Assistance Demonstration

TASK: Develop and execute research strategy to collect and analyze administrative and survey data to assess the effectiveness of a program designed to stabilize and preserve affordable housing for low-income residents.

RESULTS: Five reports on the effect of the program on residents' choice of housing options, the long-term viability of affordable housing projects, the management of affordable housing assets, the organization of affordable housing agencies, and the affordability of housing for residents.

EXPERTISE: Research Design, Paperwork Reduction Act, Survey Design, Quantitative and Qualitative Data Collection and Analysis.

Ginnie Mae Risk Management Support

TASK: Under different Task Orders, provided financial statement reviews of mortgage-backed security Issuers to monitor net worth, liquidity, and capital requirements; risk management support for Master Subservicer operational, audit and strategic activities; and other improvements to Ginnie Mae's capabilities for monitoring counterparty risks.

RESULTS: Improvement of Ginnie Mae's ability to identify, assess and mitigate risks in their MBS portfolio and overall operations.

EXPERTISE: Federal mortgage and housing programs, mortgage securitization and mortgage-back securities, and risk identification, assessment and mitigation.

Contract Vehicles

- > Ginnie Mae Blanket Purchase Agreement for Financial and Business Professional Services
- > HUD Community Compass Technical Assistance and Capacity Building Cooperative Agreements
- > HUD Green and Resilient Retrofit Program (GRRP) Blanket Purchase Agreement
- > GSA Multiple Award Schedule for Professional Services
- > U.S. Treasury Department, Blanket Purchase Agreement for Financial Analysis, Community Development Financial Institutions (CDFI Fund)
- > U.S. International Development Finance Corporation, Blanket Purchase Agreement for Financial Analysis

Our Clients

- > U.S. Department of Housing and Urban Development (HUD)
- > Office of Public and Indian Housing (PIH)
- > Office of Community Planning & Development (CPD)
- > Office of Policy Development & Research (PD&R)
- > Federal Housing Administration (FHA)/ Government National Mortgage Association (Ginnie Mae)
- > U.S. Department of Commerce/ Economic Development Administration
- > U.S. Small Business Administration

Certified Small Business

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